



Specialists in Hard to Place Bonds.

Bond Brokers, Inc.  
6160 N. Cicero Ave. Suite 610, Chicago, IL 60646  
Ph: 773-736-2320 Fax: 773-736-0835  
Toll Free 1-(888) 488-BOND (2663)  
[www.bondbrokersinc.com](http://www.bondbrokersinc.com)

## **CONTRACT BONDS – UNDER \$350K**

Thank you for giving Bond Brokers the opportunity to consider your account for bonding. In essence, surety is a credit relationship. Because of this, applying for a bond is similar to applying for a bank loan.

Sufficient time is needed to carefully consider all aspects of your submission. The more information you provide with this submission, the sooner a decision can be made. Analysis can be very time consuming, particularly if all items are not included in your submission.

Please provide us with the following information:

- 1) Bond application (included)**
- 2) Copy of awarded contract**
- 3) Business & personal financial statements**
- 4) Current insurance certificate**

Additional information may be required after the underwriter's review.



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**Contractors Bonding Application- Short Form**

Applicant: \_\_\_\_\_ Tax I.D.# \_\_\_\_\_

Contact Person: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

1) What class of construction work does company specialize in : \_\_\_\_\_

2) Company was established in: \_\_\_\_\_ Incorporated in: \_\_\_\_\_ Company's Fiscal Year End is: \_\_\_\_\_/\_\_\_\_\_

3) Owners/Principal Officers of the Company are:

Name:	Position :	% owned :	SS#:	Spouses Name:
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

If not listed above please provide the name of the person signing as corporate secretary \_\_\_\_\_

4) Name of Bank: \_\_\_\_\_ Line of Credit Amt \$ \_\_\_\_\_ Amt. Available \$ \_\_\_\_\_

5) Has your firm or any of its owners of officers filed or are currently filing for bankruptcy? Yes \_\_\_ No \_\_\_

6) Present Surety: \_\_\_\_\_

7) Has your company or any officers/ stockholders/ employees ever cause a loss with any Surety Company? Yes \_\_\_ No \_\_\_

8) Do you have and outside CPA preparing and independent year end statement? Yes \_\_\_ No \_\_\_

9) What type of preparation? Compiled \_\_\_\_\_ Review \_\_\_\_\_ Audit \_\_\_\_\_ ( Please attach copy)

10) Have operations been profitable since the last statement? \_\_\_ Yes \_\_\_ No If No what is the estimated loss \$ \_\_\_\_\_.

11) List three of your major suppliers / subcontractors:

Name:	City/ State:	Type of Services provided	Avg. Annual Sales	Phone #
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

12) List largest contracts within the last three years

Owners Name	Contract Amount	Contact Person	Phone #	Type of work
_____	\$ _____	_____	_____	_____
_____	\$ _____	_____	_____	_____
_____	\$ _____	_____	_____	_____

I/WE AUTHORIZE BOND BROKERS, INC. TO INVESTIGATE MY/OUR STATEMENTS AND TO CHECK MY/OUR CREDIT WITH ANY CREDITORS OR LENDING INSTITUTIONS. THE UNDERSIGNED CERTIFIES THAT ALL OF THE INFORMATION THEREIN HAS BEEN READ CAREFULLY AND IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

Signed this \_\_\_\_\_ day of \_\_\_\_\_,

Signature \_\_\_\_\_ Printed Name \_\_\_\_\_ Title \_\_\_\_\_



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### Bond Request Form

Date \_\_\_\_\_

Contractor's Name and Address \_\_\_\_\_  
\_\_\_\_\_

Obligee / Owner Name Address \_\_\_\_\_  
\_\_\_\_\_

Job Description, Location, Job Number, Solicitation Number \_\_\_\_\_  
\_\_\_\_\_

Completion Time \_\_\_\_\_ % of Performance Bond \_\_\_\_\_ % Being Subcontracted \_\_\_\_\_

Penalties \_\_\_\_\_ % of L & M Payment Bond \_\_\_\_\_ Current Work on Hand \_\_\_\_\_

Maintenance Period \_\_\_\_\_ % of Retainage \_\_\_\_\_

#### As Pertains to Bid Bond

Bid Date \_\_\_\_\_ Bid Time \_\_\_\_\_

Estimated Amount \_\_\_\_\_

Percentage of Bid Bond \_\_\_\_\_

Specific Form YES  NO   
If yes, please attach

#### As Pertains to Final Bond

Contract Date \_\_\_\_\_

Contract Price \$ \_\_\_\_\_

Bid or Negotiate \_\_\_\_\_

2<sup>nd</sup> Bidder \_\_\_\_\_

3<sup>rd</sup> Bidder \_\_\_\_\_

Specific Form Yes  No   
If yes, please attach

### DELIVERY INSTRUCTIONS

#### Express Mail

Fed Ex  Airborne  UPS

Account # \_\_\_\_\_

Send to: \_\_\_\_\_

Name

Address

City, State

Telephone

#### Send Via First Class Mail

to: \_\_\_\_\_

Pick-up

on \_\_\_\_\_



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### JOB COST BREAKDOWN

CONTRACTOR \_\_\_\_\_

PROJECT NAME \_\_\_\_\_

1.	Labor	\$ _____
2.	Material	\$ _____
3.	Subcontractors	\$ _____
4.	Overhead	\$ _____
5.	Profit	\$ _____
6.	Miscellaneous	\$ _____
	TOTAL	\$ _____

2.	Suppliers (Name/Material)	Dollar Amount	Name of Surety (If Bondable)
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

3.	Subcontractors (Name/Trade)	Dollar Amount	Name of Surety (If Bondable)
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

(Attach Separate Sheet if Necessary)